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Tech Mahindra Is Giving Job Opportunities – 2+ Years Experience Required – Financial Planner Post

Hiring organization
Flipkart

Date posted
March 27, 2023

Valid through
31.12.2025

APPLY NOW

Job Location

India
Remote work from: India

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Base Salary

Rs. 22,000 - Rs. 30,000

Qualifications

10th/12th, Graduate

Employment Type

Full-time

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Description

Flipkart Recruitment 2023

The job of a Financial Planner Post is to provide support to Financial Planners. Financial Planners will provide advice and guidance to their clients on investments, insurance, retirement planning, and other financial matters. Financial Planner Posts will support Financial Planners by conducting research, preparing reports, and maintaining client files.

Responsibilities:

-Conduct research on investment products, insurance products, and retirement planning options

-Prepare reports on findings and make recommendations to Financial Planners

-Maintain client files and records

-Answer client inquiries and provide support to Financial Planners

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Qualifications:

-Bachelor's degree in Business Administration, Economics, or a related field -1-3 years of experience in financial research or plan administration

-Proficient in Microsoft Office Suite

-Familiar with investment products, insurance products, and retirement planning options) [Apply Now](#) Button

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